

VIJAY KUMAR MISHRA

B. Com (Hons), A.C.A., F.C.S.

PARESH D PANDEY

B. Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

406, Garnet Paladium, Panch Bawadi,

Near W E highway, Malad (E), Mumbai-400097

Mob.: 93229 77388

E-mail: vkmassociales@yahoo.com

To,
The Manager,
Corporate Relationship Department,
BSE Ltd Mumbai-400 001

Ref: BSE code No: 514332- NEOINFRA

Sub: Non- Applicability of Annual Secretarial Compliance Report for Quarter ended 31st March, 2025


This is to certify that M/s. NEO INFRACON LIMITED having Registered Office at 52/52-A, Nanubhai Desai Road, 9, Mulji Thakarsi Building, Sindhi Lane, Mumbai City, Mumbai-400004 and the Paid-up share Capital, Reserves and Net Worth of the Company are mentioned in the Table below. It is below Paid-up Capital of Rs. 10 Crores and Net Worth below Rs. 25 Crores.

Sr. No.	Particulars	FY 2021-22 (Rs.)	FY 2022-23 (Rs.)	FY 2023-24 (Rs.)	FY 2024-25 (Rs.)
1.	Paid-up share Capital	5.30 crores	5.30 crores	5.30 crores	5.30 crores
2.	Reserves	1.02 crores	1.05 crores	1.16 crores	1.41 crores
3.	Net Worth	6.32 crores	6.35 crores	6.46 crores	6.71 crores

Hence as per SEBI Circular No.CIR/CFD/POLICY CELL/7/2014 dated 15" Sept, 2014, compliance of Corporate Governance and ASCR is not applicable to the Company under SEBI (LODR) Regulations, 2015.

For VKM & ASSOCIATES
Company Secretaries




(Vijay Kumar Mishra)
Partner
C.P.No.4279

UDIN : F005023G000418744

Place : Mumbai

Date : 23/05/2025