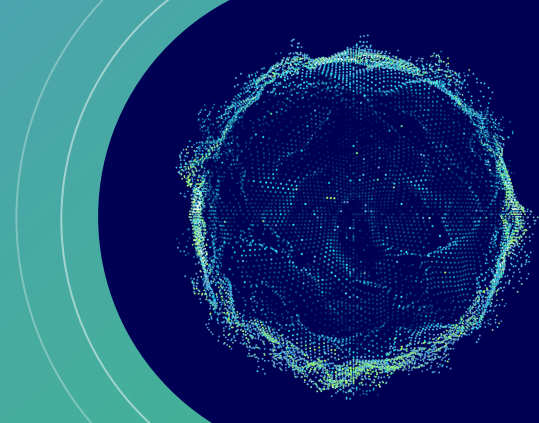




AIFinTech100 Press Release



● By Lumenai Investments LLC, June 2024

Lumenai is recognized as one of the “companies every financial institution needs to know about” as it’s named to FinTech Global’s AIFinTech 100 list for the second consecutive year.

STAMFORD, CT, June 19, 2024—Lumenai, an outsourced AI-powered investing and reporting subadvisor, announced today that it has been named to FinTech Global’s AIFinTech 100 list for the second consecutive year.

The AIFinTech 100 is an annual list of 100 of the world’s most innovative AI solution providers for financial services, selected by a panel of industry experts and analysts. To be chosen, firms must have an innovative AI solution to a significant industry problem that potentially reduces costs, improves efficiency, impacts the value chain, and generates revenue for clients, among other criteria.

“These are the companies every financial institution needs to know about as it considers and develops its digital transformation strategies and new customer propositions,” said FinTech Global.

Lumenai is one of the first firms to offer AI-powered investment management as a service. It’s an outsourced quantitative, AI-powered investment and reporting platform that aims to make investing effortless for financial professionals by simplifying and automating portfolio research, trading and rebalancing, and performance reporting (even social media). Lumenai strives to deliver custom, index-beating portfolios that take 85% less time to manage and help clients become more scalable and profitable without buying expensive software or data services, hiring new staff, or maintaining any systems.

“We’re honored to receive this AIFinTech100 recognition for the second consecutive year,” said John Bailey, Founder and CEO of Lumenai. “This highlights our commitment to delivering AI-powered investing and reporting tools that save time, enhance performance, unlock new opportunities for our clients, and help generate better investment outcomes.”

About Lumenai

Lumenai is an outsourced quantitative and AI-powered investing and reporting subadvisor that aims to make custom alpha investing effortless for financial professionals. Its investment process is powered by ETS Asset Management Factory, a research and advisory firm that has specialized in quantitative and AI investing since 1987. Learn more at www.lumenai.net

About FinTech Global

FinTech Global is the world’s leading provider of FinTech information services, B2B media products, and industry events. It serves a network of over 300,000 FinTech professionals to provide them with essential business information and help them connect with potential investors, clients, and partners.

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