



Best Multi-Asset Solution



By Lumenai Investments LLC, October 2024

Lumenai Investments is nominated as Best Multi-Asset Solution for the 2024 CIO Innovation Awards

STAMFORD, CT, Oct 24, 2024—In recognition of its AI-driven GO Quality and GO Dividends multi-asset portfolios, Lumenai Investments, a quantitative and AI-based investing and reporting subadvisor, is nominated as Best Multi-Asset Solution for the 2024 CIO Innovation Awards, which recognize the innovators in institutional investing. Winners will be announced at a celebration at Chelsea Piers in New York City on December 10, 2024. The awards process began in May with the collection of nominations from select investment industry participants. Then, based on the nominees' performance, innovative strategies, contributions to the industry and drivers of success, an internal panel at CIO chose the finalists and will choose the winners in the Asset Management & Servicing Award category, including those nominated for Best Multi-Asset Solution.

Based in Stamford, CT, Lumenai is one of the first firms to offer AI-powered investment management as a service. It's an outsourced quantitative, AI-powered investment and reporting platform that aims to make investing effortless for financial professionals by simplifying and automating portfolio research, trading and rebalancing, and performance reporting (even social media).

GO Quality and GO Dividends are AI-driven multi-asset portfolios designed to generate alpha and outperform their benchmarks while taking similar risk. Gideon Quality emphasizes stocks with strong balance sheets, high profitability and stable earnings, while Gideon Dividends seeks to provide income by emphasizing quality stocks with strong dividends.

"We've worked hard to bring AI-driven investment management as a service to the market, and this acknowledgement of the quality and innovativeness of our multi-asset portfolios is very meaningful to us," said John Bailey, Founder and CEO of Lumenai Investments.

About Lumenai

Lumenai is an outsourced quantitative and AI-powered investing and reporting manager that wants to make active investing effortless for financial professionals. Its investment process is powered by ETS Asset Management Factory, a research and advisory firm that has specialized in quantitative and AI investing since 1987. Learn more at www.lumenai.net

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Our mission is to inform and network the world's largest asset owners and the people who advise them. CIO's website provides the latest news, opinion, and research focusing on the overarching investment issues affecting public and corporate pension plans, endowments, foundations, healthcare capital pools, and sovereign wealth funds. Learn more at www.ai-cio.com

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