



WealthTech100 Press Release



● **By Lumenai Investments LLC, April 2024**

Lumenai Wins Consecutive WealthTech100 Awards, Leading the Transformation of Investment Management with AI Overlays

STAMFORD, CT – April, 2024 – Lumenai, the transformative AI-powered investment platform, today announced it has been named to the prestigious WealthTech100 list by FinTech Global for the second year running. This recognition solidifies Lumenai's position as a leader in simplifying and optimizing investment management through cutting-edge AI solutions.

Lumenai is the AI overlay provider enabling platforms, RIA's, broker-dealers, and TAMPS to efficiently deliver innovative, tailored, actively managed, alpha-seeking investment overlays powered by artificial intelligence. Lumenai's AI overlays are designed to enhance client performance and transparency, save staff up to 85% of their time, and make wealth management firms more scalable and profitable. "We are honored to receive this WealthTech100 recognition for the second consecutive year," said John Bailey, Founder and CEO of Lumenai. "This highlights our commitment to delivering AI-powered overlay tools that save time, enhance performance, unlock new opportunities for our clients, and generate better investment outcomes."

Lumenai's AI platform serves advisors, family offices, asset managers, and institutional investors. By automating complex investment tasks, Lumenai frees professionals to focus on important strategic goals and client relationships.

About Lumenai

Lumenai revolutionizes investment management through AI. Partnering with ETS Asset Factory, Lumenai combines cutting-edge artificial intelligence with deep wealth management expertise. Investors and advisors use Lumenai's platform to achieve superior results, save valuable time, and scale their operations efficiently. Learn more at www.lumenai.net

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