

Stock Gift

STOCK INFORMATION

Donor Name _____

Mailing Address _____

City _____ State _____ Zip Code _____

Name of Stock _____

Number of Shares _____ Value of Stock _____ Stock Transfer Date ____/____/____

Designation of Gift _____

Notified by _____

STOCK TRANSFER INSTRUCTIONS

Bank Name LPL Financial

Account Name Chicago Architecture Foundation

Account Number 3824-8331 DTC 0075

QUESTIONS? If you have question or require additional information, please contact our Development team at 312.561.2131 or development@architecture.org. We are happy to work with you and your advisors to help you find the right way to make the CAC a part of your legacy.

If you do include the CAC in your estate plans, please be sure to tell us so that we may thank you and ensure that we properly understand your wishes!

The purpose of this information is to provide general information. It is not intended as legal, accounting, tax or other professional advice and should not be relied upon as such. For assistance with your particular information, please consult your attorney, tax advisor, financial advisor or other professional.